



CONFIGURE ONE CLOUD

from  revalize

REVALIZE UNIVERSITY COURSE CATALOG

Product: Configure One Cloud

Year 2026

*The Revalize Training Team hosts live, instructor-led virtual courses that provide an in-depth demonstration of the features and tools within the Configure One Cloud application. These Configure One Cloud Training Classes will prepare users to configure and build their products successfully and efficiently!**

**Pricing applies as of March 24, 2025.*

**Please contact us on [our portal](#) to inquire about combined training packages and quotations, including private group and on-site training.*

 [Revalize University](#)

 [Support Portal](#)

ESSENTIAL ADMIN TRAINING OPTIONS

VIRTUAL PRIVATE CLASS

Available for Configure One and Configure One Cloud Users

~3-day | Instructor-Led | \$5,900 for up to 4 people

Fees apply for additional attendees

Flexible schedule coordinated with the instructor

ON-SITE PRIVATE CLASS

Available for Configure One and Configure One Cloud Users

~3-day | Instructor-Led | \$7,620 plus T&E

Contact us for quote and availability

VIRTUAL SCHEDULED CLASSES

Available for Configure One Cloud Users Only

~3-day | Instructor-Led | \$1,400 per person

DATE	TIME (US EASTERN)
MON TO WED FEB. 16-18, 2026	9:00 AM – 5:00 PM
MON TO WED MAR. 30-APR. 1, 2026	9:00 AM – 5:00 PM
MON TO WED MAY 11-13, 2026	9:00 AM – 5:00 PM
MON TO WED JUNE 15-17, 2026	9:00 AM – 5:00 PM
MON TO WED JULY 27-29, 2026	9:00 AM – 5:00 PM
MON TO WED SEPT. 14-16, 2026	9:00 AM – 5:00 PM
MON TO WED OCT. 19-21, 2026	9:00 AM – 5:00 PM
WED TO FRI DEC. 2-4, 2026	9:00 AM – 5:00 PM

VIRTUAL SCHEDULED CLASSES

Available for Configure One Users Only

~3-day | Instructor-Led | \$1,400 per person

DATE	TIME (US EASTERN)
MON TO WED JAN. 26-28, 2026	9:00 AM – 5:00 PM
MON TO WED MAR. 9-11, 2026	9:00 AM – 5:00 PM
MON TO WED APRIL 20-22, 2026	9:00 AM – 5:00 PM
MON TO WED JUNE 1-3, 2026	9:00 AM – 5:00 PM
TUE TO THURS JULY 7-9, 2026	9:00 AM – 5:00 PM
MON TO WED AUG. 17-19, 2026	9:00 AM – 5:00 PM
MON TO WED SEPT. 28-30, 2026	9:00 AM – 5:00 PM
MON TO WED NOV. 9-11, 2026	9:00 AM – 5:00 PM
MON TO WED DEC. 14-16, 2026	9:00 AM – 5:00 PM

ESSENTIAL ADMIN TRAINING TOPICS

Day 1 | Configure Part 1 and Part 2

Configurations

- Create and set up configurable products
- Design and build smart interfaces for an intuitive user experience
- Continue to build out user interface with additional features for more sophisticated product structures and to maximize performance

Day 2 | Bill of Material, Pricing, and Quoting

Bill of Material

- Plan and execute a Bill of Materials strategy to get the desired results
- Easily improve your Bill of Materials management skills

Pricing

- Seamlessly manage global pricing to eliminate manual calculations
- Identify pricing options and review their specific implementation
- Gain in-depth knowledge of how pricing with Configure One Cloud can be configured to your specific business model

Quoting

- Streamline the process to ensure no customer goes without the perfect price
- Build a quote interface
- Utilize tools for discounting, select pricing, and multiple currencies

Day 3 | Workflow Settings and System Admin

Workflow Settings

- Ensure projects and teams run smoothly
- Gain foundational understanding to optimize your workflow
- Automate sales processes and workflows by streamlining approvals, notifications, and tasks
- In-depth training on workflow basics across all configurations and quoting activities

System Admin

- Customize and manage up-to-date and effective workflow settings through the use of system administration tools
- Walk-through intuitive point-and-click administration tools to easily manage configurations, rules, users, and other customization settings.

We recommend that attendees participate on a computer with more than one monitor. This allows them to work through exercises on one monitor and see the instructor's screen on a second monitor.

MIGRATION ESSENTIALS TRAINING SERIES

Available for Configure One Cloud Users Only

ANNUAL SUBSCRIPTION

Instructor-Led | \$1200 per year

Access to Migration Essentials Training Series

Open to all subscribed users within the organization

DATE	TIME (US EASTERN)
THURS. JAN. 22, 2026	1:00 PM – 4:00 PM
THURS. FEB. 26, 2026	1:00 PM – 4:00 PM
THURS. MAR. 26, 2026	1:00 PM – 4:00 PM
THURS. APRIL 23, 2026	1:00 PM – 4:00 PM
THURS. MAY 21, 2026	1:00 PM – 4:00 PM
THURS. JUNE 25, 2026	1:00 PM – 4:00 PM
THURS. JULY 30, 2026	1:00 PM – 4:00 PM
THURS. AUG. 27, 2026	1:00 PM – 4:00 PM
THURS. SEPT. 24, 2026	1:00 PM – 4:00 PM
THURS. OCT. 29, 2026	1:00 PM – 4:00 PM
THURS. NOV. 19, 2026	1:00 PM – 4:00 PM
THURS. DEC. 17, 2026	1:00 PM – 4:00 PM

VIRTUAL PRIVATE CLASS

4 hours | Instructor-Led

\$900 for up to 4 people

Fees apply for additional attendees

Flexible schedule coordinated with the instructor

Training Topics Included:

- Configure One to Configure One Cloud Migration Overview
- Global Pricing Management
- Product Defaults and Automation
- Product Imports
- Pricing Equations

Please contact us for quotation and scheduling

CONFIGURE ONE CLOUD CERTIFICATION PROGRAM



To receive a certification, you will have to demonstrate a mastery of knowledge of all the features and tools within the Configure One Cloud application. The Configure One Cloud Certification Course Exam will confirm your understanding of the topics covered in the Essential Administrator Training, including but not limited to configurations, bill of material (BOM), quoting, pricing, workflow, and system administrator training. *Although it is highly recommended that users attend training, it is not a requirement for certification.*

To receive certification, you must score an 80% or higher and have an active license at the time of completion. Take the test now by registering at [Revalize University](#).

If you have any questions or concerns, please reach out to us using [our portal](#).

QUOTE DOCUMENT TRAINING

Available for Configure One and Configure One Cloud Users

VIRTUAL PRIVATE CLASS

~1-day | Instructor-Led | \$1900 for up to 4 people

Training Topics Included:

- Strategic planning to create effective quote documents.
- Using templates to streamline processes and ensure consistency.
- Fundamental principles of HTML and its role in creating user-friendly web pages.
- Interpreting and applying scripts to automate tasks and enhance functionality.
- Testing templates to maintain high quality standards and reliability.
- Producing clear, accurate, and professional documents.

Prerequisites:

Users are encouraged to complete Essential Administrator Training.

Although HTML knowledge is not required to complete training, it is highly recommended that users have a basic understanding of HTML, including terminology, for the most efficient training experience.

We recommend more than one monitor.

REAL-TIME 2D ADMINISTRATOR TRAINING

Available for Configure One and Configure One Cloud Users

VIRTUAL PRIVATE CLASS

~1-day | Instructor-Led | \$1900 for up to 4 people

Training Topics Included:

- Strategic planning and organization in creating effective real-time 2D models.
- Applying JavaScript in automating tasks and enhancing functionality.
- Efficient management of real-time 2D drawings to streamline processes and ensure accuracy.
- Producing clear, accurate, and professional outputs and configuration results.

Prerequisites:

Users are encouraged to complete Essential Administrator Training and/or Quote Document Training.

Although JavaScript knowledge is not required to complete training, it is highly recommended that users have a basic understanding of JavaScript, including terminology, for the most efficient training experience.

We recommend more than one monitor.

3D ADVANCED VISUALIZATION TRAINING

Available for Configure One Cloud Users Only

VIRTUAL PRIVATE CLASS

~2-days | Instructor-Led | \$3900 for up to 4 people

Training Topics Included:

- Strategic planning and organization in creating effective 3D models.
- Utilizing the product editor to manage products and ensure consistency.
- Effective attachment point management to enhance functionality.
- Creating finishes and finish areas to maintain high standards and reliability.

Prerequisites:

Users are encouraged to complete Essential Administrator Training prior to 3D training.

We recommend more than one monitor.

Fees apply for additional attendees
Flexible schedule coordinated with the instructor

SELF-PACED TRAINING

Available for Configure One Cloud Users

ESSENTIAL ADMINISTRATOR TRAINING BUNDLE

Self-Paced | \$1195 per person

This learning plan includes training courses designed to introduce new users to some of the most common features and functions within the Configure One Cloud application. In each session, we will provide a high-level overview and demonstration of some of the functionality in Configure One Cloud including managing configurations, bill of material, quotes, pricing, and more.

PRODUCT CONFIGURATIONS

Self-Paced | \$650 per person

Training Topics Included:

- Product creation and category management
- Security roles and user permissions
- Input groups, inputs, and value management
- Excel-based value imports
- Configuration interface design and navigation
- Logic items, page breaks, and guided workflows
- Images, help text, and user experience enhancements
- Global products and shared configuration data
- Iterators for recurring data collection
- Parent-child and nested system configurations
- Data mapping across configuration systems
- Validation rules, driven inputs, and input filters
- Bill of materials generation
- PDF, CAD, and other output document creation
- Scalable configuration design best practices
- Configuration maintenance and governance strategies

GUIDED SELLING SETUP & MANAGEMENT

Self-Paced | \$590 per person

Training Topics Included:

- Product creation and category management
- Configuring dynamic inputs
- Defining driven logic
- Implementing attribute-based filtering
- Mapping guided selling results
- Optimizing the interface

BILL OF MATERIALS MANAGEMENT

Self-Paced | \$250 per person

Training Topics Included:

- Implementing statically-generated components
- Generating dynamically-generated components
- Designing BOM skeletons
- Updating assembly logic
- Customizing BOM outputs

WORKFLOW AUTOMATION

Self-Paced | \$250 per person

Training Topics Included:

- Foundational workflow concepts
- Status level design
- Role and permission alignment
- Event-driven automation
- Queue-based work management
- Structured exception handling
- Automate notifications
- Automate lifecycle transitions

QUOTE CUSTOMIZATION

Self-Paced | \$590 per person

Training Topics Included:

- Navigating the quote interface
- Managing customers
- Managing line items
- Implementing sophisticated discounting strategies
- Applying distributor pricing
- Creating dynamic, data-driven quote templates
- Including advanced logic controls
- Adding iterators
- Using conditional content